

I hereby authorize CI Direct Trading, its associated persons and affiliates (collectively, "CIDT"), to communicate, verbally and in writing, with the Trusted Contact Person(s) ("TCP") listed below. I understand that any communication with the TCP(s) may include information about any of the undersigned persons, the accounts that I own, or any other information the undersigned may have provided to CIDT.

I understand that CIDT may contact the TCP(s) for the following reasons: (1) If there are questions or concerns about my whereabouts or health status; (2) If CIDT suspects that I may be a victim of fraud or financial exploitation; (3) If CIDT suspects that I might no longer be able to handle my financial affairs; (4) To confirm the identity of any legal guardian, executor, trustee, authorized trader, or holder of a power of attorney; or (5) If CIDT has any other concerns or is unable to contact me about my account(s) held with CIDT. Please refer to the Important Information section of this Form.

A Trusted Contact is someone other than an account owner. You may provide more than two Trusted Contact persons by completing and signing additional Authorization Forms.

CI DIRECT TRADING CLIENT LOGIN ID#

CLIENT INFORMATION

Last Name of Client	First Name & Initial(s)
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TRUSTED CONTACT PERSON (TCP) DETAILS

Last Name of TCP	First Name & Initial(s) of TCP
Email	Phone
Relationship to Client	Signature (optional): <input checked="" type="checkbox"/>

ADDITIONAL TRUSTED CONTACT PERSON (TCP) DETAILS

Last Name of TCP	First Name & Initial(s) of TCP
Email	Phone
Relationship to Client	Signature (optional): <input checked="" type="checkbox"/>

SIGNATURES

Client Signature: <input checked="" type="checkbox"/>	Date MM / DD / YYYY
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COMMENTS

Important Information:

- This authorization does not impose any obligation or requirement that CIDT contact or communicate with my TCP(s).
- The TCP cannot make financial decisions on my behalf for any reason or have access to information about my account(s).
- The TCP form is not considered a replacement for any legal Power of Attorney document.
- The TCP should not have a financial interest in my accounts with CIDT.
- The Power of Attorney and TCP should generally not be the same person.
- All information retained regarding my TCP will remain confidential and no employee of CIDT may release such information without consent, unless required by law.
- The appointment of this TCP is optional and I may change or withdraw it at any time by notifying CIDT in writing.
- The TCP is considered of age in the province for which they presently reside.
- The TCP may be provided personal, non-financial information related to any joint account(s) at CIDT where I am an owner.
- A temporary hold or restrictions may be placed on my account(s) where reasonable concerns are confirmed by the TCP or by a review conducted by CI Direct Trading.
- CI Direct Trading, its parent company, and employees are released from all claims of damage, loss, expenses, costs and/or liabilities of any kind that may arise out of, relate to, or are in connection with the release of, or failure to release, personal and/or account information to my TCP.