

International Address Update Questionnaire

1. What is the reason for client's international residence change:

2. Is there a change in client's source of income? Y N

If yes, please clarify new source of income _____

3. Is there a change in client's source of funds for investment? Y N

If yes, please clarify new source _____

4. New full address client is requesting a change to:

5. Is there a banking change. Y N

If yes, please ask client for new bank information for verification and update.

Chief Compliance Officer Name, or alternate

Signature

Date (MM/DD/YYYY)

Subsequent Collection Form Standard Privacy Notice

CI Investment Services Inc. ("CIIS", "we", "our", "us") requires personal information to administer and provide services associated with your account ("Account Services"). We use the personal information collected on this form to provide the products and services you have requested, improve our products and services, and fulfill our legal and regulatory obligations. Additional privacy terms apply to use of our online services and certain other services. We are not responsible for Third Party Providers such as your financial advisor and their dealership, who process personal information in accordance with their own terms. We share your personal information with CI Financial company affiliates and their subsidiaries where necessary to administer and service your account. You have the right to request access to or correction of, or withdraw your consent to the processing of, your personal information. For more information, including with respect to our use of service providers outside of Canada or your province of residence, please contact our Privacy Officer or see the CIIS's Privacy Policy at <https://www.cifinancial.com/ci-is/ca/en/privacy.html>.